

WP ERP (WORDPRESS ERP)

EXTENDED PROFILE

OVERVIEW

WP ERP is a WordPress ERP plugin designed to help small and mid-sized businesses manage core internal operations like HR, CRM, and basic accounting, directly from the WordPress dashboard.

As the name suggests, it's for businesses that already use WordPress and want to centralize their processes without investing in a separate enterprise system.

WP ERP is less commonly used in environments that require advanced supply chain management, complex tax handling, or deep financial controls.

DEPLOYMENT AND EXTENSIBILITY

WP ERP is self-hosted and depends on the underlying WordPress environment for performance, security, and backups. Functionality can be extended through paid add-ons and integrations. As with most WordPress-based systems, long-term scalability depends on hosting quality and site architecture.

For pricing information, please download the extended software profile.

As it operates as a modular ERP plugin, users can enable the components they need and ignore the rest. It installs like any standard WordPress plugin and uses the familiar WordPress interface, reducing the learning curve for teams already comfortable with the platform.

EXPANDING ON TYPICAL USE CASES

- **HRM:** The HR module focuses on employee records, role management, attendance tracking, and leave requests. It supports basic HR workflows for smaller teams that do not require a dedicated HRMS.
- **CRM:** The CRM module stores contact data, tracks interactions, and supports simple sales pipeline management. It is commonly used to manage leads and customers generated through WordPress forms or WooCommerce activity.
- **Accounting:** WP ERP includes lightweight accounting tools such as income and expense tracking, invoicing, and basic financial reports. It's more of an entry-level accounting option than a replacement for full accounting suites.

WOOCOMMERCE INTEGRATION

WP ERP integrates with WooCommerce through extensions that connect store data with CRM and accounting records. This allows WooCommerce orders, customers, and transactions to flow into the ERP, supporting customer lifecycle tracking and revenue reporting within WordPress.



SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	WP ERP (WordPress ERP)
BUSINESS SECTORS	
DISTRIBUTION	✗
GOVERNMENT & NPO	✗
MANUFACTURING	✗
RETAIL	✓
SERVICES	✓
INDUSTRY	
AEROSPACE & DEFENSE	✗
AUTOMOTIVE	✗
CHEMICAL	✗
CONSTRUCTION	✗
COSMETICS	✗
ELECTRONICS	✗
ENERGY/POWER/UTILITIES	✗
ENGINEERING	✗
FASHION	✓
FINANCIAL SERVICES	✗
FOOD & BEVERAGE	✗
LOCAL GOVERNMENT	✗

MEDIA	✓
MEDICAL & HEALTHCARE	✗
METALWORKING	✗
OILFIELD	✗
PACKAGING	✗
PAINT & ADHESIVES	✗
PHARMACEUTICAL	✗
PLASTICS & RUBBER	✗
PRINT & DESIGN	✓
RENTAL	✗
TELECOMMUNICATIONS	✗
WOODWORKING	✗
CANNABIS	✗
EDUCATION	✓
NONPROFIT	✓
ERP SOFTWARE FEATURES	
BILLING	✓
BUSINESS INTELLIGENCE/ANALYTICS	✗
COSTING	✗
CRM	✓
CUSTOMER SERVICE	✗
PRODUCT DESIGN	✗
FINANCIALS & ACCOUNTING	✓
HR	✓
INVENTORY MANAGEMENT	✗

ORDER MANAGEMENT	✓
PLANNING & SCHEDULING	✗
PROJECT MANAGEMENT	✗
PURCHASING	✗
QUALITY CONTROL	✗
SALES	✗
SHIPPING & DISTRIBUTION	✗
SUPPLY CHAIN MANAGEMENT	✗
WAREHOUSE MANAGEMENT	✗
ASSET MANAGEMENT	✓
DOCUMENT MANAGEMENT	✗
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	✗
MEDIUM SIZE (251-1000 EMPLOYEES)	✗
SMALL BUSINESS (1-250 EMPLOYEES)	✓
ADDITIONAL PRODUCT INFO	
MULTI LANGUAGE	✓
MULTI CURRENCY	✓
CUSTOMIZABLE	✓
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	✗
SUPPORT LOCATIONS	
AFRICA	✓
ANTARCTICA	✓

ASIA	✓
AUSTRALIA	✓
EUROPE	✓
NORTH AMERICA	✓
SOUTH AMERICA	✓
FURTHER INFORMATION	
PRICING	Free version available. WP ERP Pro starts at \$9.99/user/month. Additional modules range from \$2.49-\$9.49/month

Accounting

Overview

Users

Transactions

Chart of Accounts

Bank Accounts

Products

Tax

Reports

Help

+

Add New

Overview

Income & Expenses

Income

\$10,000.40

Expense

\$50,000.40

This Month

▼

Day	Income	Expense
1	-10000	70000
2	-10000	50000
3	-10000	60000
4	-20000	70000
5	-10000	80000
6	-10000	70000
7	-10000	50000
8	-10000	60000
9	-10000	70000
10	-10000	50000
11	-10000	70000
12	-10000	70000
13	-10000	60000
14	-10000	60000
15	-10000	50000
16	-10000	70000

Latest Transactions

This week ▼

↑

Sent money

-\$5000

20 May, 2023

↓

Receiving money

+\$5000

20 May, 2023

↓

Receiving money

+\$5000

20 May, 2023

↑

Sent money

-\$5000

20 May, 2023

Cash

\$5,290.30

Cash at Bank ▲

\$15,200.00

Standard Chartered Bank

Estern Bank

Bank Loan ▼

\$1,290.00

**** 5867

Debit Card

\$65,290.00

**** 5867

Credit Card

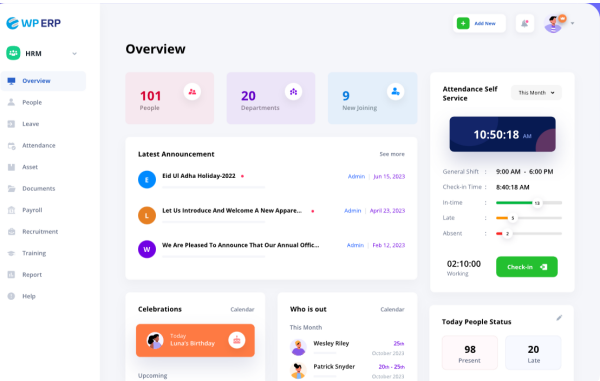
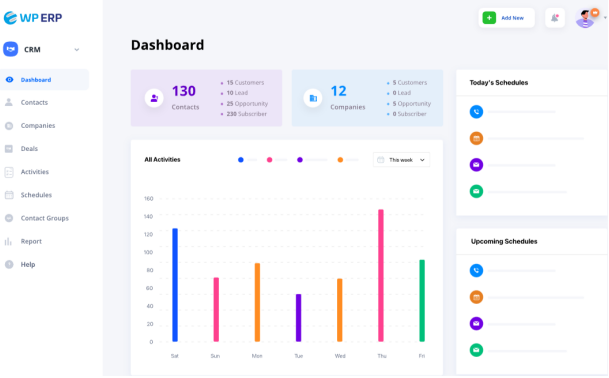
\$16,530.00

Invoice Payable to You

View all

Bills You Need to Pay

View all



Project Manager

Settings

HR Management

CRM

Accounting

Dashboard

Customers

Vendors

Sales

Expenses

Chart of Accounts

Bank Accounts

Journal Entry

Reports

ERP Settings

Collapse menu

Trial Balance

Account Name	Debit Total	Credit Total
Assets		
Accounts Receivable (120)	\$0.00	\$51,210.00
Office Equipment (150)	\$86,000.00	\$0.00
Petty Cash (190)	\$0.00	\$143,308,107.75
Savings Account (080)		\$0.00
Transport (202)	\$101,604,530.00	\$0.00
Emergency fund (998)	\$110,000.00	\$0.00
Liabilities		
Accounts Payable (200)	\$0.00	\$10,162,430.00
Expenses		
Consulting & Accounting (015)	\$35,000.00	\$0.00
Utilities (040)	\$4,200.00	\$0.00
Printing & Stationery (052)	\$230.00	\$0.00
Rent (056)	\$50,000.00	\$0.00
Travel (080)	\$12,000.00	\$0.00
Income		
Sales (400)	\$0.00	\$10,050,123.00
Interest Income (460)	\$0.00	\$234.00
Other Revenue (470)	\$0.00	\$38,795.25
Total	\$163,661,940.00	\$163,661,940.00

Dashboard

Posts

Media

Forms

Pages

Comments

Appearance

Plugins

Users

Tools

Settings

HR Management

Leave

CRM

ERP Settings

Company

Tools

Audit Log

Settings

General

Emails

HR

Contact Forms

CRM

Gravity Forms

Contact Us

Form Field	CRM Contact Option
Enter Email	Email
Full Name	First Name
Full Name	Last Name
Full Name	Company
Full Name	Email
Date Of Birth	Phone
Phone	Mobile
Mobile	Website
Website	Fax
Fax	Street 1
Street 1	Street 2
Street 2	City
City	Country
Country	State
State	Postal Code
Postal Code	Types
Types	Notes
Notes	Other
Other	Assign To
Assign To	Group Id
Group Id	Social - Facebook
Social - Facebook	Social - Twitter
Social - Twitter	Social - Googleplus
Social - Googleplus	Social - LinkedIn
Full Name	Full Name
Full Name	Confirm Email
Confirm Email	Not Set

Contact Group

Gravity Customers

Reset

Save Changes

My Gravity Form