

BUILDERTREND

EXTENDED PROFILE

OVERVIEW

Buildertrend is a cloud-based construction management software designed to streamline operations for home builders, remodelers, and specialty contractors.

It offers a comprehensive suite of tools to manage projects, finances, sales, and client communications within a single platform.

KEY FEATURES

- **Project management:** Buildertrend provides scheduling tools, daily logs, and to-do lists to help teams stay organized and on track. The platform facilitates seamless communication among team members, subcontractors, and clients through built-in messaging features.
- **Financial management:** Users can create and manage estimates, budgets, and invoices. The software supports payment processing and change order management, offering instant financial reporting to keep projects financially transparent.
- **Customer Relationship Management (CRM):** The built-in CRM system allows for effective lead management, proposal generation, and email marketing campaigns, aiding in the growth of the business.
- **Mobile accessibility:** Available on iOS and Android devices, the Buildertrend app enables users to access project information, communicate with stakeholders, and manage tasks from anywhere.
- **Integrations:** Buildertrend integrates with popular accounting software like QuickBooks and Xero, ensuring synchronization between project management and financial records. This integration streamlines job costing and expense management.

SUPPORT AND TRAINING

Buildertrend emphasizes customer support by providing unlimited training resources, including daily webinars, a comprehensive earning community, and a 24/7 Help Center.

For personalized assistance, users can opt for onsite consulting services, where Buildertrend's team collaborates directly with the company to optimize software utilization.



SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Buildertrend
INDUSTRY	
AEROSPACE & DEFENSE	×
AUTOMOTIVE	×
CHEMICAL	×
CONSTRUCTION	✓
COSMETICS	×
ELECTRONICS	×
ENERGY/POWER/UTILITIES	×
ENGINEERING	×
FASHION	×
FINANCIAL SERVICES	×
FOOD & BEVERAGE	×
LOCAL GOVERNMENT	×
MEDIA	×
MEDICAL & HEALTHCARE	×
METALWORKING	×
OILFIELD	×

PACKAGING	×
PAINT & ADHESIVES	×
PHARMACEUTICAL	×
PLASTICS & RUBBER	×
PRINT & DESIGN	×
RENTAL	×
TELECOMMUNICATIONS	×
WOODWORKING	×
CANNABIS	×
EDUCATION	×
NONPROFIT	×
ERP SOFTWARE FEATURES	
BILLING	✓
BUSINESS INTELLIGENCE/ANALYTICS	✓
COSTING	✓
CRM	✓
CUSTOMER SERVICE	✓
PRODUCT DESIGN	×
FINANCIALS & ACCOUNTING	✓
HR	×
INVENTORY MANAGEMENT	✓
ORDER MANAGEMENT	×
PLANNING & SCHEDULING	✓
PROJECT MANAGEMENT	✓
PURCHASING	✓

QUALITY CONTROL	✗
SALES	✓
SHIPPING & DISTRIBUTION	✗
SUPPLY CHAIN MANAGEMENT	✗
WAREHOUSE MANAGEMENT	✗
ASSET MANAGEMENT	✗
DOCUMENT MANAGEMENT	✓
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	✗
MEDIUM SIZE (251-1000 EMPLOYEES)	✓
SMALL BUSINESS (1-250 EMPLOYEES)	✓
ADDITIONAL PRODUCT INFO	
MULTI LANGUAGE	✗
MULTI CURRENCY	✗
CUSTOMIZABLE	✓
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	✗
SUPPORT LOCATIONS	
AFRICA	✗
ANTARCTICA	✗
ASIA	✗
AUSTRALIA	✗
EUROPE	✗
NORTH AMERICA	✓

SOUTH AMERICA	×
FURTHER INFORMATION	
PRICING	Not publicly available (quotes include unlimited users).



SOFTWARE SCREENSHOTS



